

HANDING OVER THE REINS

Many of us are reluctant to plan the eventual transfer or sale of the farm, but there are complex considerations that require advance planning. Join us for a complimentary seminar in which you'll learn the key issues that can arise, and your options to ensure a smooth succession.

TOPICS INCLUDE:

- Establishing a financial plan
- Protecting the farm in the event of marriage breakdown
- Reduce or virtually eliminate tax when transferring or selling your farm
- Using trusts effectively
- Obtaining credit in today's market environment.
- Providing income to your retired farming parents while maintaining liquidity
- How to be fair to children when transferring your farm
- Tax-efficient investment ideas for farm sale proceeds

CHOOSE FROM TWO CONVENIENT MORNING SESSIONS:

Tuesday, November 3, 2009

10:30 a.m. – 12:00 p.m.

Ladner Pioneer Library

4683 51st Street

Delta, BC

Thursday, November 5, 2009

10:30 a.m. – 12:00 p.m.

Clearbrook Library

32320 George Ferguson Way

Abbotsford, BC

GUEST SPEAKERS:

Ralph May, Barrister & Solicitor

Campbell, Froh, May & Rice LLP

James Young, CA

Porter Young Chartered Accountant

Dan Anders, Estate Planning Specialist

RBC Dominion Securities

Financial Services

Rob Spicer, Senior Account Manager

RBC Commercial Financial Services –
Agriculture & Agribusiness

Sheila Whitehead, MBA

Investment Advisor

RBC Dominion Securities



RSVP:

Attendance is complimentary, but seating is limited. Please contact Sheila Whitehead at 604-535-3888 or sheila.whitehead@rbc.com to reserve your seat.

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